

Financial Statements of Major banks; March 31, 2010 <Consolidated>

(Provisional translation)

(Unit: 100 million yen, %)

| | Losses from disposal of NPLs | Net profits/losses on equity securities | Net income | Unrealized profits/losses on "Available-for-Sale Securities" | | Capital adequacy ratio |
|--|------------------------------|---|---------------|--|------------------------|------------------------|
| | | | | | Attributable to stocks | |
| Mizuho Financial Group, Inc. | ▲ 2,193 | 42 | 2,394 | 2,756 | 3,409 | 13.46% * |
| Mitsubishi UFJ Financial Group, Inc. | ▲ 8,252 | 325 | 3,887 | 8,127 | 6,818 | 14.87% * |
| Sumitomo Mitsui Financial Group, Inc. | ▲ 4,739 | ▲ 101 | 2,716 | 5,864 | 4,110 | 15.02% * |
| Resona Holdings, Inc. | ▲ 1,386 | 7 | 1,322 | 1,206 | 1,301 | 13.81% |
| Chuo Mitsui Trust Holdings, Inc. | ▲ 130 | 122 | 468 | 470 | 730 | 13.80% |
| The Sumitomo Trust and Banking Co., Ltd. | ▲ 26 | ▲ 74 | 532 | 943 | 651 | 13.85% * |
| Shinsei Bank, Ltd. | ▲ 1,123 | ▲ 18 | ▲ 1,402 | 86 | ▲ 21 | 8.35% |
| Aozora Bank, Ltd. | ▲ 254 | ▲ 1 | 83 | 39 | ▲ 0 | 14.03% |
| Total | ▲ 18,104 | 302 | 10,001 | 19,491 | 16,998 | 14.22% |

(Source: Short financial reports, etc.)

Reference: Changes in the results of major banks, etc.

| | | | | | | |
|-----------------------|----------|----------|----------|----------|---------|--------|
| March 2007 (8 groups) | ▲ 5,845 | 1,671 | 28,454 | 89,751 | 92,958 | 12.11% |
| March 2008 (8 groups) | ▲ 8,248 | 1,747 | 19,324 | 27,119 | 38,516 | 11.57% |
| March 2009 (8 groups) | ▲ 25,076 | ▲ 13,095 | ▲ 15,650 | ▲ 16,990 | ▲ 3,794 | 11.47% |

1. Yen amounts and ratios for the 11-bank total have been rounded to the nearest whole number while ratios for each bank have been truncated.
2. Groups with *: internationally operating groups.
3. Positive figures of "Losses from disposal of NPLs" and "Net profits/losses on equity securities " indicate gains, while negative figures in these refer to losses.