

Financial Statements of Major banks: March 31, 2011 <Non-Consolidated>

(Provisional translation)

(Unit: 100 million yen, %)

	Operating profits from core business	Credit related expenses	Net profits/losses on equity securities		Ordinary profits	Net income	Unrealized profits/losses on "Available-for-Sale Securities"		Capital adequacy ratio	Outstanding amount of NPLs (classified assets under Financial Reconstruction Law)			NPL ratio (to all credit)	
			Profits/losses on sales	Charge-offs				Attributable to stocks			Special Attention	Doubtful or below		
Mizuho Bank, Ltd.	2,545	▲ 154	▲ 86	3	▲ 90	1,385	1,498	▲ 447	▲ 81	15.02%	8,499	2,696	5,803	2.39%
Mizuho Corporate Bank, Ltd.	4,433	325	▲ 622	100	▲ 722	3,411	2,720	38	1,541	20.34% *	2,770	1,400	1,370	0.89%
Mizuho Trust & Banking Co., Ltd.	445	▲ 11	▲ 34	28	▲ 61	277	252	256	357	16.54% *	812	137	674	2.39%
<i>Mizuho total</i>	<i>7,424</i>	<i>160</i>	<i>▲ 743</i>	<i>131</i>	<i>▲ 874</i>	<i>5,073</i>	<i>4,470</i>	<i>▲ 152</i>	<i>1,817</i>	<i>17.81%</i>	<i>12,080</i>	<i>4,233</i>	<i>7,847</i>	<i>1.72%</i>
The Bank of Tokyo-Mitsubishi UFJ, Ltd.	10,069	▲ 2,029	▲ 1,068	45	▲ 1,113	6,581	6,394	1,699	742	16.61% *	13,826	5,390	8,436	1.86%
Mitsubishi UFJ Trust and Banking Corporation	1,505	▲ 93	▲ 246	▲ 28	▲ 218	1,047	755	106	752	16.01% *	520	119	402	0.47%
<i>MUFG total</i>	<i>11,573</i>	<i>▲ 2,122</i>	<i>▲ 1,314</i>	<i>17</i>	<i>▲ 1,331</i>	<i>7,627</i>	<i>7,149</i>	<i>1,805</i>	<i>1,494</i>	<i>16.53%</i>	<i>14,346</i>	<i>5,509</i>	<i>8,838</i>	<i>1.68%</i>
Sumitomo Mitsui Banking Corporation	8,326	▲ 953	▲ 873	201	▲ 1,074	5,957	4,212	3,056	2,755	21.45% *	11,263	3,030	8,233	1.81%
Resona Bank, Ltd.	1,733	▲ 419	▲ 20	12	▲ 32	1,339	1,052	605	798	11.68%	4,388	1,079	3,309	2.44%
The Chuo Mitsui Trust and Banking Company, Limited.	902	9	2	110	▲ 109	679	457	▲ 97	301	15.67%	896	282	614	0.96%
The Sumitomo Trust and Banking Co., Ltd.	1,298	▲ 156	▲ 62	7	▲ 69	720	735	694	449	17.07% *	1,557	821	735	1.21%
Shinsei Bank, Ltd.	547	▲ 403	16	23	▲ 7	80	112	▲ 94	▲ 34	12.55%	2,796	64	2,732	6.78%
Aozora Bank, Ltd.	354	▲ 39	▲ 3	0	▲ 3	280	318	22	▲ 2	17.00%	1,275	352	923	4.59%
<b>Total</b>	<b>32,155</b>	<b>▲ 3,922</b>	<b>▲ 2,997</b>	<b>502</b>	<b>▲ 3,499</b>	<b>21,755</b>	<b>18,504</b>	<b>5,839</b>	<b>7,579</b>	<b>17.33%</b>	<b>48,600</b>	<b>15,371</b>	<b>33,229</b>	<b>1.84%</b>

(Source: Short financial reports, etc.)

Reference: Changes in the results of major banks, etc.

March 2008 (11 major banks)	32,774	▲ 4,110	▲ 413	4,773	▲ 5,186	22,521	14,527	23,039	33,940	12.30%	38,589	16,971	21,618	1.38%
March 2009 (11 major banks)	26,596	▲ 19,114	▲ 15,613	▲ 467	▲ 15,146	▲ 11,122	▲ 16,069	▲ 17,347	▲ 6,075	12.42%	48,076	11,467	36,609	1.66%
March 2010 (11 major banks)	29,297	▲ 9,655	622	2,281	▲ 1,659	14,917	11,594	16,456	14,179	15.82%	50,316	11,903	38,413	1.86%

1. Yen amounts and ratios for the 11-bank total have been rounded to the nearest whole number while ratios for each bank have been truncated.

2. Banks with \*: internationally operating banks

3. "Operating profits from core business", "Losses from disposal of NPLs", "Net profits/losses on equity securities", "Ordinary profits", "Net income" and "Unrealized profits/losses on Available-for-Sale Securities" of the Bank of Tokyo-Mitsubishi UFJ, Ltd. and the Chuo Mitsui Trust and Banking include those of subsidiary companies for corporate revitalization and subsidiary companies for stockholding.

4. "Outstanding amount of NPLs" and "NPL ratio" of the Bank of Tokyo-Mitsubishi UFJ, Ltd. include those which are transferred to subsidiary companies for corporate revitalization.

5. Positive figures of "Losses from disposal of NPLs" and "Charge-offs of Net profits/losses on equity securities" indicate gains, while negative figures in these refer to losses.