

Financial Statements of Major banks; September 30, 2011 <Non-Consolidated>

(Provisional translation)

(Unit: 100 million yen, %)

| | Operating profits from core business | Credit related expenses | Net profits/losses on equity securities | | Ordinary profits | Net income | Unrealized profits/losses on "Available-for-Sale Securities" | | Capital adequacy ratio | Outstanding amount of NPLs (classified assets under Financial Reconstruction Law) | | | NPL ratio (to all credit) | |
|---|--------------------------------------|-------------------------|---|-------------|------------------|---------------|--|------------------------|------------------------|---|-------------------|-------------------|---------------------------|--------------|
| | | | Profits/losses on sales | Charge-offs | | | | Attributable to stocks | | | Special Attention | Doubtful or below | | |
| Mizuho Bank, Ltd. | 1,060 | 75 | ▲ 52 | 50 | ▲ 102 | 542 | 176 | ▲ 548 | ▲ 631 | 15.25% | 8,403 | 3,078 | 5,325 | 2.46% |
| Mizuho Corporate Bank, Ltd. | 2,309 | 7 | ▲ 580 | ▲ 81 | ▲ 499 | 1,510 | 1,251 | ▲ 1,194 | ▲ 232 | 20.08% * | 2,589 | 1,501 | 1,088 | 0.83% |
| Mizuho Trust & Banking Co., Ltd. | 227 | 8 | ▲ 26 | ▲ 11 | ▲ 14 | 142 | 98 | 148 | 157 | 16.86% * | 669 | 120 | 549 | 1.91% |
| Mizuho FG total | 3,595 | 90 | ▲ 658 | ▲ 42 | ▲ 616 | 2,194 | 1,525 | ▲ 1,594 | ▲ 706 | 17.81% | 11,661 | 4,699 | 6,962 | 1.70% |
| The Bank of Tokyo-Mitsubishi UFJ, Ltd. | 5,540 | ▲ 74 | ▲ 1,044 | 18 | ▲ 1,062 | 4,168 | 2,722 | 1,321 | ▲ 1,244 | 17.85% * | 14,169 | 5,240 | 8,929 | 1.94% |
| Mitsubishi UFJ Trust and Banking Corporation | 746 | 70 | ▲ 89 | 35 | ▲ 124 | 642 | 460 | 1,287 | 297 | 17.64% * | 508 | 165 | 343 | 0.46% |
| Mitsubishi UFJ FGtotal | 6,286 | ▲ 3 | ▲ 1,133 | 53 | ▲ 1,186 | 4,810 | 3,182 | 2,608 | ▲ 948 | 17.82% | 14,676 | 5,405 | 9,271 | 1.75% |
| Sumitomo Mitsui Banking Corporation | 4,649 | ▲ 29 | ▲ 461 | 114 | ▲ 575 | 3,976 | 2,906 | 1,229 | 545 | 21.46% * | 11,109 | 2,662 | 8,448 | 1.73% |
| Resona Bank, Ltd. | 978 | 43 | 5 | 21 | ▲ 16 | 1,077 | 941 | 283 | 414 | 13.05% | 4,472 | 1,052 | 3,420 | 2.52% |
| The Chuo Mitsui Trust and Banking Company, Limited. | 450 | ▲ 26 | ▲ 136 | ▲ 7 | ▲ 129 | 201 | 169 | ▲ 294 | ▲ 203 | 16.32% | 972 | 211 | 761 | 1.04% |
| The Sumitomo Trust and Banking Co., Ltd. | 783 | 18 | ▲ 106 | ▲ 7 | ▲ 99 | 619 | 376 | 615 | 11 | 18.11% * | 1,436 | 520 | 916 | 1.13% |
| Sumitomo Mitsui Trust HD total | 1,232 | ▲ 8 | ▲ 242 | ▲ 14 | ▲ 228 | 820 | 545 | 321 | ▲ 192 | 17.43% | 2,408 | 731 | 1,677 | 1.09% |
| Shinsei Bank, Ltd. | 109 | ▲ 29 | 19 | 71 | ▲ 53 | 84 | 46 | ▲ 18 | 3 | 12.96% | 2,544 | 43 | 2,501 | 5.96% |
| Aozora Bank, Ltd. | 190 | 30 | 3 | 4 | ▲ 1 | 202 | 226 | 104 | ▲ 2 | 18.24% | 925 | 324 | 601 | 3.34% |
| Total | 17,040 | 93 | ▲ 2,467 | 207 | ▲ 2,674 | 13,163 | 9,370 | 2,933 | ▲ 886 | 18.04% | 47,794 | 14,915 | 32,879 | 1.82% |

(Source: Short financial reports, etc.)

Reference: Changes in the results of major banks, etc.

| | | | | | | | | | | | | | | |
|---------------------------------|--------|---------|---------|-------|---------|--------|--------|--------|--------|--------|--------|--------|--------|-------|
| September 2009 (11 major banks) | 14,396 | ▲ 6,021 | 80 | 1,016 | ▲ 936 | 5,191 | 5,131 | 12,589 | 13,512 | 14.32% | 51,840 | 11,361 | 40,479 | 1.89% |
| September 2010 (11 major banks) | 18,282 | ▲ 1,249 | ▲ 1,234 | 226 | ▲ 1,460 | 13,852 | 11,899 | 10,783 | 2,342 | 16.74% | 49,565 | 13,308 | 36,257 | 1.89% |
| March 2011 (11 major banks) | 32,155 | ▲ 3,922 | ▲ 2,997 | 502 | ▲ 3,499 | 21,755 | 18,504 | 5,839 | 7,579 | 17.33% | 48,600 | 15,371 | 33,229 | 1.84% |

1. Yen amounts and ratios for the 11-bank total have been rounded to the nearest whole number while ratios for each bank have been truncated.

2. Banks with *: internationally operating banks

3. "Operating profits from core business", "Losses from disposal of NPLs", "Net profits/losses on equity securities", "Ordinary profits", "Net income" and "Unrealized profits/losses on Available-for-Sale Securities" of the Bank of Tokyo-Mitsubishi UFJ, Ltd. and the Chuo Mitsui Trust and Banking include those of subsidiary companies for corporate revitalization and subsidiary companies for stockholding.

4. "Outstanding amount of NPLs" and "NPL ratio" of the Bank of Tokyo-Mitsubishi UFJ, Ltd. include those which are transferred to subsidiary companies for corporate revitalization.

5. Positive figures of "Credit related expenses" and "Charge-offs of Net profits/losses on equity securities" indicate gains, while negative figures in these refer to losses.

6. "Credit related expenses" of the previous periods do not include recoveries of written-off claims.

7. Figures of September 2009 are modified from those previously published.