

Financial Statements of Major banks; March 31, 2014 <Non-Consolidated>

(Provisional translation)

(Unit: 100 million yen, %)

| | Operating profits from core business | Credit related expenses | Net profits/losses on equity securities | | | Ordinary profits | Net income | Unrealized profits/losses on "Available-for-Sale Securities" | | Total capital ratio | Tier I capital ratio | Common equity tier I capital ratio | Outstanding amount of NPLs (classified assets under Financial Reconstruction Law) | | | NPL ratio (to all credit) |
|--|--------------------------------------|-------------------------|---|--------------|--------------|------------------|--------------|--|---------------|---------------------|----------------------|------------------------------------|---|-------------------|-------------------|---------------------------|
| | | | Profits/losses on sales | Charge-offs | | | | | | | | | Attributable to stocks | Special Attention | Doubtful or below | |
| Mizuho Bank, Ltd. | 5,393 | 909 | 433 | 441 | ▲ 9 | 6,602 | 4,452 | 8,745 | 9,450 | 15.58% | 12.29% | 10.15% | 9,265 | 4,063 | 5,202 | 1.23% |
| Former Mizuho Bank, Ltd. (April ~ June) | * 537 | 91 | 49 | 57 | ▲ 8 | 708 | 850 | — | — | — | — | — | — | — | — | — |
| Mizuho Trust & Banking Co., Ltd. | * 496 | 172 | 86 | 86 | ▲ 1 | 706 | 523 | 841 | 823 | 17.79% | 14.76% | 14.76% | 249 | 58 | 191 | 0.76% |
| <i>Mizuho FG total</i> | <i>6,426</i> | <i>1,172</i> | <i>567</i> | <i>585</i> | <i>▲ 17</i> | <i>8,017</i> | <i>5,825</i> | <i>9,587</i> | <i>10,274</i> | <i>15.68%</i> | <i>12.41%</i> | <i>10.36%</i> | <i>9,514</i> | <i>4,121</i> | <i>5,393</i> | <i>1.21%</i> |
| The Bank of Tokyo-Mitsubishi UFJ, Ltd. | * 8,559 | 171 | 790 | 1,243 | ▲ 453 | 10,021 | 6,503 | 13,671 | 11,441 | 17.52% | 13.74% | 11.88% | 13,722 | 4,583 | 9,140 | 1.55% |
| Mitsubishi UFJ Trust and Banking Corporation | * 1,630 | 181 | 180 | 228 | ▲ 48 | 1,951 | 1,363 | 4,524 | 3,225 | 18.51% | 14.37% | 13.72% | 459 | 175 | 284 | 0.37% |
| <i>Mitsubishi UFJ FG total</i> | <i>10,189</i> | <i>352</i> | <i>970</i> | <i>1,471</i> | <i>▲ 501</i> | <i>11,972</i> | <i>7,866</i> | <i>18,195</i> | <i>14,665</i> | <i>17.66%</i> | <i>13.84%</i> | <i>12.15%</i> | <i>14,181</i> | <i>4,758</i> | <i>9,424</i> | <i>1.41%</i> |
| Sumitomo Mitsui Banking Corporation | * 8,124 | 1,239 | 1,064 | 1,127 | ▲ 63 | 9,525 | 6,053 | 12,848 | 11,091 | 18.30% | 14.02% | 12.47% | 8,814 | 1,927 | 6,887 | 1.21% |
| Resona Bank, Ltd. | 1,490 | 315 | 205 | 208 | ▲ 3 | 2,085 | 1,535 | 2,513 | 2,495 | 12.95% | - | - | 2,856 | 694 | 2,162 | 1.55% |
| Sumitomo Mitsui Trust Bank, Limited | * 2,119 | 76 | ▲ 22 | 45 | ▲ 67 | 1,884 | 1,160 | 4,081 | 4,066 | 13.97% | 9.91% | 8.74% | 2,348 | 1,235 | 1,113 | 0.95% |
| Shinsei Bank, Ltd. | 299 | 73 | 33 | 33 | ▲ 0 | 377 | 365 | 82 | 38 | 15.34% | - | - | 1,647 | 49 | 1,599 | 3.81% |
| Aozora Bank, Ltd. | 457 | ▲ 17 | 60 | 60 | - | 512 | 416 | ▲ 15 | 6 | 14.97% | - | - | 802 | 199 | 603 | 2.98% |
| Total (9 major banks) | 29,104 | 3,211 | 2,877 | 3,529 | ▲ 652 | 34,371 | 23,219 | 47,292 | 42,636 | 16.93% (13.96%) | 13.12% | 11.42% | 40,163 | 12,982 | 27,181 | 1.33% |

(Source: Short financial reports, etc.)

Reference: Changes in the results of major banks, etc.

| | | | | | | | | | | | | | | | | |
|-----------------------------|--------|---------|---------|-------|---------|--------|--------|--------|--------|-----------------|-----------------|--------|--------|--------|--------|-------|
| March 2013 (10 major banks) | 32,704 | ▲ 1,634 | ▲ 2,312 | 374 | ▲ 2,686 | 26,827 | 22,152 | 43,350 | 30,496 | 17.45% (14.70%) | 13.15% (11.22%) | 10.99% | 50,967 | 16,185 | 34,783 | 1.78% |
| March 2012 (11 major banks) | 31,936 | ▲ 1,701 | ▲ 2,097 | ▲ 111 | ▲ 1,986 | 25,118 | 17,486 | 13,708 | 7,493 | - | - | - | 49,831 | 15,120 | 34,710 | 1.84% |
| March 2011 (11 major banks) | 32,155 | ▲ 3,922 | ▲ 2,997 | 502 | ▲ 3,499 | 21,755 | 18,504 | 5,839 | 7,579 | - | - | - | 48,600 | 15,371 | 33,229 | 1.84% |

1. Yen amounts and ratios for the 9 group's total have been rounded to the nearest whole number while ratios for each bank have been rounded off.

2. * indicates internationally active banks

3. Positive figures of "Credit related expenses" indicate gains, while negative figures in these refer to losses.

4. Total capital ratio for the 10(11)-bank total is the ratio of internationally active banks. The ratio in parentheses is of a domestically active bank.